

**brand new day**

Health Maintenance Organization  
Special Needs Plan

**Pre-Qualification Assessment  
for Congestive Heart Failure (CHF)**

Name: \_\_\_\_\_  
*first middle last*

Gender:  Male  Female Date of birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Is this a licensed nursing home:  yes  no

Do you receive SSI or SDI:  yes  no

**Medicare**

Do you have Medicare Part A?  yes  no  not sure

Do you have Medicare Part B?  yes  no  not sure

*(If the answer is "No" to either question, the beneficiary does not qualify. If not sure, then the candidate's name will be sent for an eligibility check.)*

**Clinical Qualifying Questions**

*(If any of the following are checked, candidate pre-qualifies)*

Have you ever been told by a doctor that you have any of the following illnesses?

*(Check all that apply)*

- Congestive Heart Failure  Hypertensive Heart with Chronic Kidney Disease  
 "CHF"  Hypertensive Heart (of any kind)  
 Heart Failure (of any kind)  Hypertension / High Blood Pressure (Stage A CHF)

**Medication Questions**

1. Are you now or have you ever taken medication for an illness listed above?

2. What medications are you currently taking? \_\_\_\_\_

**Primary physician:**

\_\_\_\_\_  
*Name of physician and his/her clinic or location / phone number*

**Cardiologist / Heart Doctor:**

\_\_\_\_\_  
*Name of specialist and his/her clinic or location / phone number*

\_\_\_\_\_  
*Candidate Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Agent Signature*

\_\_\_\_\_  
*Agent #/Printed Name*