

Pre- Enrollment Qualification Assessment Tool for Diabetes

Name: _____
first middle last

Gender: Male Female Date of birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Is this a licensed nursing home: yes no

Do you receive SSI or SDI: yes no

Medicare

Do you have Medicare Part A? yes no not sure

Do you have Medicare Part B? yes no not sure

(If the answer is "No" to either question, the beneficiary does not qualify. If not sure, then the candidate's name will be sent for an eligibility check.)

Clinical Qualifying Questions

(If any of the following are checked, candidate pre-qualifies)

Have you ever been told by a doctor that you have any of the following illnesses? *(Check all that apply)*

Diabetes

High Blood Sugar

Borderline Diabetes

Medication Questions

1. Are you now or have you ever taken medication for an illness listed above?

2. Have you ever been on Insulin injections?

3. Have you ever take Metformin?

4. What medications are you currently taking? _____

Primary physician:

Name of physician and his/her clinic or location / phone number

Specialist:

Name of specialist and his/her clinic or location / phone number

Candidate Signature

Date

Agent Signature

Agent Printed Name