

Name: \_\_\_\_\_  
*first middle last*

Gender:  Male  Female Date of birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Is this a licensed nursing home:  yes  no

Do you receive SSI or SDI:  yes  no

**Medicare**

Do you have Medicare Part A?  yes  no  not sure

Do you have Medicare Part B?  yes  no  not sure

*(If the answer is "No" to either question, the beneficiary does not qualify. If not sure, then the candidate's name will be sent for an eligibility check.)*

**Clinical Qualifying Questions**

*(If any of the following are checked, candidate pre-qualifies)*

Have you ever been told by a doctor that you have any of the following illnesses? *(Check all that apply)*

- |  |  |
|--|--|
| <input type="checkbox"/> Dementia                        | <input type="checkbox"/> Alzheimer's disease                 |
| <input type="checkbox"/> Parkinson's Disease             | <input type="checkbox"/> Creutzfeldt-Jakob disease (CJD)     |
| <input type="checkbox"/> Frontotemporal Dementia (FTD)   | <input type="checkbox"/> Huntington's Disease (HD)           |
| <input type="checkbox"/> Picks (PiD)                     | <input type="checkbox"/> Vascular Dementia                   |
| <input type="checkbox"/> Mild Cognitive Impairment (MCI) | <input type="checkbox"/> Multi-Infarct Dementia (MID)        |
| <input type="checkbox"/> Dementia with Lewy Bodies (DLB) | <input type="checkbox"/> Normal Pressure Hydrocephalus (NPH) |

**Medication Questions**

1. Are you now or have you ever taken medication for an illness listed above?

2. What medications are you currently taking? \_\_\_\_\_

**Primary physician:**

\_\_\_\_\_  
*Name of physician and his/her clinic or location / phone number*

**Specialist:**

\_\_\_\_\_  
*Name of specialist and his/her clinic or location / phone number*

\_\_\_\_\_  
*Candidate Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Agent Signature*

\_\_\_\_\_  
*Agent Printed Name*